

Membership Plugin Installation Guide.

For the sake of this instruction guide I am going to assume that you already have Wordpress installed on your web server and that it is the latest available version. If this is not the case and you don't know how to install Wordpress then I suggest you seek out some of the fantastic Wordpress tutorial videos that are available on the web.

The installation instructions also assume that you are familiar with installing plugins in Wordpress and uploading files to your web space. If you aren't then please check out the two videos that we have also provided which walk you through the installation process step by step.

- 1) Install the Capabilites and Role Manager plugin for Wordpress.

This is a free plugin and can be found by going to Plugins, selecting 'add new' and doing a search for 'capabilities'. Somewhere in the first few results returned should be a plugin called "Capability Manager" by Jordi Canals.

Install and activate that plugin.

- 2) If you have done that correctly; Under the 'Users' section there is a new section called "Capabilities". Go into that and copy the standard subscriber role to a new role called 'paidmember'.
- 3) Now go to 'Pages' and create a new page which will eventually be your sales page for upgrades. Clickbank refers to this as your 'Pitch Page'. For now just create the page and put anything on it and save it. Make a note of the name of that page (the link to it) as we will need to put this information in the plugin in a moment.
- 4) We are now ready to install the Wordpress plugin.

In the file you downloaded and unzipped you will find a folder called 'thank you' and a zip file called cbankmem.zip.

Go to Plugins and choose 'add new' and then 'upload'. Browse and find the cbankmem .zip file and click open. Then click the 'Install Now' button and on the next page choose "activate plugin".

- 5) Under the settings menu a new option will now have appeared for CBWP Member. Go into that settings page and you are asked for four pieces of information:
 - a) Your Clickbank account name.
 - b) The clickbank item number for the paid members upgrade. For this you can just login to your clickbank account and see what the next available item number is.
 - c) The link to the pitch or sales page (this is the page we created in step 3).
 - d) The text description you want to give to the paid membership. When someone is not a member they will be told "You need to be a paid member to see this content." The underlined italics text is pulled from what you put in this box.

That is the first part of the set up complete. The above steps are clearly demonstrated in the Video tutorial (part one). The next stage is to configure and install the clickbank part of the script...

- 6) If you haven't already done so you need to create an item in your clickbank account. Make sure the item number matches what you entered in step 5.

If you are going to install in the recommended way then your thank you page will be **www.YOURDOMAIN.COM/thankyou/clicktx.php**

Do not worry about people guessing this, this system protects you from people getting in free by using Clickbanks seed security system. For that reason it doesn't matter if people guess this url.

- 7) Go into the thankyou folder and edit config.php using any text editor (even Windows Notepad will do the job). I personally use a fantastic free php editor called Code Lobster.

You will see the first few lines of config.php look like this:

```
<?php
// Clickbank Secret key
$key='12345678';

// Wordpress database and user details (full privileges required)
$dbhost = 'localhost';
$dbuser = 'DBUSER';
$dbpass = 'DBPASSWORD';
$dbname = 'DBNAME';

$thankyoupage='http://www.YOURDOMAIN.com/thankyou/complete.html';
```

The parts highlighted with yellow are the parts of this file that you replace with your own settings. Whenever you do be careful not to alter the single quotes or the semi-colons that are on each line.

If you don't already have a secret key set up in Clickbank then go to your clickbank account and under advanced you will see a place to set up a key. Make it something a little random that no one is likely to guess (do not make it 12345678 as we have in the examples!)

Rather than take any security risks this script is going to be given its own access to the wordpress database file on your server. So go into your database admin and create a new user and link it to the wordpress database (the user will need full access privileges).

If you are unsure how to do this then please watch the 2nd installation video and you will see a real example of this being done using cpanel which is what most web hosts use. If your host uses something else then you will have to check your hosts documentation for guidance.

Once this user is set up simply pop the Username, password and the database name into the appropriate spaces in the config.php file.

Finally edit the last highlighted piece of code so it points to your web site.

- 8) You can also load up the complete.html page into your favourite web page editor and make changes to it. The sample provided is plain (and dull), you should make this match the look and feel of your site.
- 9) Upload the thankyou folder to your web space.

The installation is complete. If you need more in-depth help with this then check out the two installation videos that have been supplied with this package.

Please remember: You may install this system on as many domain/blogs as you like provided they are all owned and run by you. If you wish to provide a site to a customer then either purchase a licence for them or have them obtain one.

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